

# AN EASY WAY TO CREATE YOUR LEGACY Health, dignity, and care for all women and girls everywhere

Rarely can we control the outcome of things we care deeply about. And yet, by including a gift for USA for UNFPA in your will, you can champion gender equity beyond your lifetime, leading the way for the health, dignity, and care of all women and girls worldwide for many generations.

With a gift in your will, trust, or by beneficiary designation, you can protect a woman's right to decide if, when, and with whom to become pregnant. You can ensure pregnant women in remote regions have access to a skilled birth attendant and can deliver their babies safely. You can ensure future generations have access to safe spaces for women and girls to live free from violence, continue their education, and pursue their chosen future.

You have the power to create your own legacy for all women and girls with an easy gift that costs you nothing today. Leaving a gift to USA for UNFPA in your will, trust, or by beneficiary designation is a simple way to extend your support to ensure women's care and rights are prioritized no matter the circumstance. Your legacy can ensure every pregnancy is wanted, every childbirth is safe, and every young person's potential is fulfilled.

## **HOW YOU BENEFIT:**

A gift in your will, trust, or by beneficiary designation provides UNFPA with the resources needed to help future generations of women enjoy a life of health and equal opportunity. Your gift also provides you with valuable benefits:

- You retain control of your assets during your lifetime.
- You can take care of your family and support USA for UNFPA.
- There is no minimum amount; a gift of any size is welcome and appreciated.
- You can honor or memorialize a loved one with your gift.
- You can change your mind if your circumstances change.
- You feel good knowing you will be remembered for your dedication to the health, dignity, and care of women and girls.



"If your car breaks down, you go to a mechanic. If I'm concerned about women's reproductive rights, then I'm going to support the experts. I get to have a worldwide impact with a gift to USA for UNFPA in my will."

STEVE ROSENBERG, MARY D. LINDSAY LEGACY SOCIETY MEMBER

# **LEAVING A GIFT IN YOUR WILL OR TRUST**

Leaving a gift to USA for UNFPA in your will or trust is an easy way to provide for the future of the people and causes dear to you. And it's simple, easy, and yet powerful. Your will or trust specifies how you would like your assets distributed after your lifetime. You can designate a specific dollar amount, asset, or percentage of your estate for USA for UNFPA.

#### To leave a gift to USA for UNFPA, just share this sample language with your attorney:

"I give to USA for UNFPA, Federal Tax ID Number 13-3996346, or its successor organization [dollar amount, asset, or percentage] for its [unrestricted charitable use and purpose] or [its work in issue area/geographic region]."

### NAMING USA FOR UNFPA AS A BENEFICIARY

There are many financial accounts that allow you to name a person or organization to receive your assets after your lifetime – called a beneficiary designation:

- IRA, 401(k), or other qualified retirement plan
- Life insurance policy

- Bank account (checking, savings, money market, etc.)
- Brokerage account

Certificate of deposit

- Donor-Advised Fund
- **To name USA for UNFPA as a beneficiary, follow these easy steps:** Request a beneficiary form from your bank or plan administrator or find one in your online account. This form – not your will – determines how these assets are distributed after your lifetime.
- Write in USA for UNFPA on the form, using the following information: Legal Name: USA for UNFPA, Inc.
  Address: 605 Third Avenue, Fl 4; New York, NY 10158
  Federal Tax ID Number: 13-3996346
- **3 Tell us about your gift.** Many people leave a gift to USA for UNFPA without telling us, but we would love the chance to say thank you. And your gift can boldly inspire others to leave a gift to support women and girls for generations to come.



This information is intended to provide a general overview of these gift options and is not intended to be tax or legal advice. We encourage you to consult with your attorney, financial advisor, accountant, or estate planning professional regarding your personal situation.

### WE WANT TO HELP

We are here to help you decide on a gift that is right for you. To notify us of a gift you have made or explore your options for creating your own legacy, please contact:

Sarah Weatherley, *Major and Planned Giving Manager* (646) 649-9108 sweatherley@usaforunfpa.org

You can also visit our website at **usaforunfpa.org/legacy** to learn more.